



Standish Humane Society

P.O. Box 634, DUXBURY, MA 02331 • (781) 834-4663 • WEBSITE: WWW.STANDISHHUMANE.ORG

Stock and Securities Transfers

The Standish Humane Society maintains an investment account with Merrill Lynch Wealth Management. This account can be used to facilitate the transfer of various financial assets (equities, bonds, etc.). To initiate such a transfer a donor will need the following information:

| | |
|--|---|
| Standish Humane Society Broker: | Henrik Gulmann |
| Broker Contact: | henrik_gulmann@ml.com 508-771-9822 |
| Brokerage Firm: | Merrill Lynch |
| Broker Address: | 1545 Iyannough Road, Hyannis, MA 02601 |
| DTC Number: | 8862 |
| Account Name: | Standish Humane Society, Inc. |
| Account Address: | PO Box 634, Duxbury, MA 02331 |
| Account Number: | xxx-xx348 |

If such a contribution is either being considered or forthcoming, we would ask that you send either a letter of intent, copy of your broker instructions, or provide the following information via email:

1. Type of stock
2. Transfer Date
3. Number of shares
4. Estimated Value

Information can be provided via email to:

Henrik_gulmann@ml.com

President@standishhumane.org

Treasurer@standishhumane.org

This will allow our organization to identify the benefactor and to send a timely acknowledgement letter. The gift will be sold immediately, and the value of the gift will be the average of the high and low price of the security on the date of the gift according to IRS regulations.

"WE SPEAK FOR THOSE WHO CANNOT SPEAK FOR THEMSELVES."